

Code **HAH**
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 07/02/2019
Subject Report on the use of capital from public offering

Content:

Hai An Transport and Stevedoring Joint Stock Company (HAH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Hai An Transport and Stevedoring Joint Stock Company
2. Stock code: HAH
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 14,274,933 shares
6. Total mobilized capital: VND199,849,062,000

Of which:

- Total net proceeds from the offering: VND199,636,474,941

7. Beginning date: May 14, 2018
8. Ending date: June 28, 2018

II. Report on the use of capital from the public offering:

1. The project progress that was adjusted: Total proceeds from the offering will be used for Logistics Center Project in Nam Dinh Vu Industrial Zone, Hai Phong; Logistics Center Project in Cai Mep, Ba Ria – Vung Tau and to supplement working capital in 2018:

No.	Content	Amount (VND)	Time
1	Nam Vu Dinh Project	139,622,700,000	Quarter I and II.2018
2	Cai Mep Project	40,000,000,000	
3	To supplement working capital	20,013,774,941	In 2018

2. Current progress:

No.	Content	Amount (VND)	Time
1	Nam Vu Dinh project	139,622,700,000	In 2018
2	To supplement working capital	20,013,774,941	In 2018

- Remaining amount: VND40,000,000,000.